



## REVISION OF THE NATIONAL SCIENCE FOUNDATION (NSF) AGENCY SPECIFIC REQUIREMENTS TO THE RESEARCH TERMS AND CONDITIONS

EFFECTIVE January 30, 2023

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Effective January 30, 2023, grants made to Institutions of Higher Education (IHEs) and non-profit organizations will incorporate by reference and will be subject to the [Research Terms & Conditions](#) dated November 12, 2020 and the [NSF Agency Specific Requirements](#) dated January 30, 2023. The *Research Terms & Conditions* will not be applied to NSF cooperative agreements or to NSF fellowship awards made to individuals.

The *NSF Agency Specific Requirements* apply to all new NSF grants and funding amendments to existing NSF grants awarded on or after January 30, 2023, to institutions of higher education and non-profit organizations.

A summary of the changes is included below. Any questions regarding these changes may be directed to the Policy Office, Division of Institution and Award Support, at [policy@nsf.gov](mailto:policy@nsf.gov).

### Summary of Changes

#### Overall Document

- Editorial changes have been made throughout to either clarify or enhance the intended meaning of a sentence or section.
- References to Research.gov have been incorporated throughout, as part of the final transition from FastLane to Research.gov for proposal preparation and submission.
- Website and document references have been updated to reflect current information.
- Updates have been made to ensure consistency with guidance and terminology contained in other NSF or Federal policy documents.
- Article numbering has been updated to reflect the addition of the Safe and Inclusive Working Environments for Off-Campus or Off-Site Research article.

## **By-Article Changes**

- **Format, Content and Timing of Technical Reporting, Article 8.** Coverage has been added on the requirement that PIs and co-PIs must update current support in annual and final annual project reports. The article also has been clarified to indicate when NSF required reports become overdue.
- **Responsible and Ethical Conduct of Research, Article 16.** This article has been amended to apply the requirement to provide appropriate training and oversight in the responsible and ethical conduct of research to undergraduate students, graduate students, postdoctoral researchers, faculty, and other senior personnel. The revised article also identifies that the content of the training must address mentor training and mentorship.

The plan to provide appropriate training and oversight in the responsible and ethical conduct of research to faculty and other senior personnel who will be supported by NSF to conduct research will go into effect for new proposals submitted or due on or after July 31, 2023.

- **Safe and Inclusive Working Environments for Off-Campus or Off-Site Research, Article 17.** For grants where research will be conducted off-campus or off-site, this new article implements the requirement that grantees have a plan in place for that awarded proposal for safe and inclusive research. The article also provides considerations for plan development, communication, and dissemination.